

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

*A Public Document*



Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
BETTENHAUSEN	MATTHEW	ROBERT	
MAILING ADDRESS (May use business address)	STREET	CITY	STATE ZIP CODE
OPTIONAL: FAX / E-MAIL ADDRESS			

**1. Office, Agency, or Court**

Name of Office, Agency, or Court:

Governor's Office of Homeland Security

Division, Board, District, if applicable:

OHS/OES

Your Position:

DIRECTOR

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

☒ State

☐ County of \_\_\_\_\_

☐ City of \_\_\_\_\_

☐ Multi-County \_\_\_\_\_

☐ Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

☐ Assuming Office/Initial

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

☒ Annual: The period covered is January 1, 2007, through December 31, 2007.

-or-

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2007.

☐ Leaving Office Date Left: \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)

☐ The period covered is January 1, 2007, through the date of leaving office.

-or-

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

☐ Candidate

**4. Schedule Summary**

➔ Total number of pages including this cover page: \_\_\_\_\_

➔ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☒ Yes - schedule attached  
*Investments (Less than 10% Ownership)*

Schedule A-2 ☐ Yes - schedule attached  
*Investments (10% or greater Ownership)*

Schedule B ☐ Yes - schedule attached  
*Real Property*

Schedule C ☐ Yes - schedule attached  
*Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)*

Schedule D ☒ Yes - schedule attached  
*Income - Gifts*

Schedule E ☐ Yes - schedule attached  
*Income - Travel Payments*

-or-

☐ No reportable interests on any schedule

**5. Verification**

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

MATTHEW BETTENHAUSEN

#### > NAME OF BUSINESS ENTITY

ATHOS ENERGY (ATO)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

POWER COMPANY

#### FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

#### > NAME OF BUSINESS ENTITY

ATT & ATT WIRELESS

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Telephone / Cellular

#### FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

#### > NAME OF BUSINESS ENTITY

BANK OF AMERICA (BAC)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

BANKING

#### FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☒ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

#### > NAME OF BUSINESS ENTITY

BOB EVANS (BOBE)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FOOD / RESTAURANTS

#### FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

#### > NAME OF BUSINESS ENTITY

CGM REAL ESTATE FUND (CGMRX)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Real Estate Mutual Fund

#### FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

#### > NAME OF BUSINESS ENTITY

BERKSHIRE HATHAWAY CLUB

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

#### FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

#### NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

Comments:

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

MATTHEW BETTENHAUSEN

> NAME OF BUSINESS ENTITY

CMS ENERGY (CMS)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Power Company

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

COMCAST CORP

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

CABLE Co.

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

FIDELITY SELECT BIOTECH (FBIOX)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Mutual Fund

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

FIDELITY SELECT HEALTHCARE

GENERAL DESCRIPTION OF BUSINESS ACTIVITY (FSPHX)

MUTUAL FUND

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

EDGE PETROLEUM

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FUEL EXPLORATION & EQUIPMENT

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06  
ACQUIRED

       /        / 06  
DISPOSED

Comments:

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

MATTHEW BETTENHAUSEN

> NAME OF BUSINESS ENTITY

EXXON-MOBIL (XOM)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

OIL PRODUCTION/RESALE

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☒ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

INTEL CORP (INTC)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

COMPUTER CHIPS

FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

PFIZER INC (PFE)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

PHARM/DRUGS

FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

HOME DEPOT (HD)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

RETAILER

FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

MICROSOFT CORP (MSFT)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Computer Software

FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

> NAME OF BUSINESS ENTITY

NASDAQ 100 TRUST (QAAA)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

INDEX SPYDER

FAIR MARKET VALUE

☒ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

    /     / 06  
ACQUIRED

    /     / 06  
DISPOSED

Comments:

# SCHEDULE A-1

## Investments

Stocks, Bonds, and Other Interests  
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

MATTHEW BETTENHASEN

> NAME OF BUSINESS ENTITY

UNITED PARCEL SERVICE (UPS)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

SHIPPING/DELIVERY

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

> NAME OF BUSINESS ENTITY

WISCONSIN ENERGY (WEC)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

POWER COMPANY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000      ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

> NAME OF BUSINESS ENTITY

WAL-MART (WMT)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

RETAILER

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other \_\_\_\_\_

(Describe)

IF APPLICABLE, LIST DATE:

       /        / 06             /        / 06  
ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

**SCHEDULE E**  
**Income – Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION
Name <u>Matthew Bettenhausen</u>

- Reminder – you must mark the gift or income box.
- You are not required to report "income" from government agencies.

<p>► NAME OF SOURCE <u>Council of State Governments</u></p> <p>ADDRESS <u>P.O. Box 11910</u></p> <p>CITY AND STATE <u>Lexington, KY 40578</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Non-Profit Organization</u></p> <p>DATE(S): <u>7 / 10 / 07</u> - <u>07 / 12 / 07</u> AMT: \$ <u>472.44</u> <small>(If applicable)</small></p> <p>TYPE OF PAYMENT: (must check one) <input checked="" type="checkbox"/> Gift <input type="checkbox"/> Income</p> <p>DESCRIPTION: <u>Travel reimbursement from the National Homeland Security Consortium Annual meeting.</u></p>	<p>► NAME OF SOURCE <u>Navel Postgrad School</u></p> <p>ADDRESS <u>1 University Circle, Room 64</u></p> <p>CITY AND STATE <u>Monterey, CA 93943</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>U.S. Government</u></p> <p>DATE(S): <u>08 / 01 / 07</u> - <u>08 / 02 / 07</u> AMT: \$ <u>76.00</u> <small>(If applicable)</small></p> <p>TYPE OF PAYMENT: (must check one) <input checked="" type="checkbox"/> Gift <input type="checkbox"/> Income</p> <p>DESCRIPTION: <u>Travel reimbursement for New Homeland Security Advisors conference</u></p>
<p>► NAME OF SOURCE <u>U.S. Dept. of Homeland Security</u></p> <p>ADDRESS <u>Science &amp; Technology Directorate</u></p> <p>CITY AND STATE <u>Washington, DC 20528</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>U.S. Government</u></p> <p>DATE(S): <u>12 / 01 / 07</u> - <u>12 / 09 / 08</u> AMT: \$ <u>1247.64</u> <small>(If applicable)</small></p> <p>TYPE OF PAYMENT: (must check one) <input checked="" type="checkbox"/> Gift <input type="checkbox"/> Income</p> <p>DESCRIPTION: <u>Travel reimbursement from speech to the International Security / National Resilience Exhibition &amp; Conference in London</u></p>	<p>► NAME OF SOURCE _____</p> <p>ADDRESS _____</p> <p>CITY AND STATE _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE _____</p> <p>DATE(S): ____ / ____ / ____ - ____ / ____ / ____ AMT: \$ _____ <small>(If applicable)</small></p> <p>TYPE OF PAYMENT: (must check one) <input type="checkbox"/> Gift <input type="checkbox"/> Income</p> <p>DESCRIPTION: _____</p>

Comments: \_\_\_\_\_